



The Blueprint for Reaching Your Business Potential

Pillar 1: Build Your Foundation

Find out how to build a strong business foundation and get the tools and resources you need to strengthen your framework and grow your business.

Understand the importance of mindset to learning and development.

Determine your future organizational chart as you transition into leadership; better communicate with your team.

Create & implement a strategic business plan.

Pillar 2: Lead by Example

Get the tools and resources to successfully transition from a technician mindset to a business owner mindset, to take you and your company to the next level.

Understand Top Leadership Mistakes and how to avoid them; be a leader your team will follow.

Determine your future organizational chart as you transition into leadership; better communicate with your team.

Create & implement a strategic business plan.

Pillar 3: Embrace Time Management

Get the resources and tools to successfully implement time management skills and healthy habits into your personal and professional life.

Understand the importance of time management to reducing stress, increasing productivity, and achieving greater work/life balance.

Determine your current state of life balance.

Analyze your day-to-day activities to see where you can make the most impact and be the most effective in your "earning zone."

Create & implement an Eisenhower Matrix focused on High-value/High-urgency activities, a weekly "time chunking" calendar focused on SMART goals and a Wheel of Life to identify gaps between your current and future life balance.

Pillar 4: Become an Employer of Choice

Get direction and resources for developing a team of enthusiastic, loyal, and dedicated employees that promote the company, enjoy their work and contributing to the overall success of the company.

Understand where the company is headed, how to utilize your mission, vision, and culture to inspire your team to boost morale and productivity.

Determine a Strategic Plan for your workforce/workload needs with measurable outcomes.

Create & implement clear, common goals; a system for encouraging open communication; a company organizational chart; and systemized recruitment, hiring, onboarding and retention processes.

Pillar 5: Master Your Money

Identify the elements of a strong financial foundation for your business; get the tools and resources you need to grow your business.

Understand key financial terms and how to calculate and measure these important numbers.

Determine your overhead and how it impacts your pricing and profitability; your break-even point for products/ services; your minimum margin and profit goals.

Analyze your Profit and Loss statement, Balance Sheet, and cash gap.

Apply the data from your financial reports to make smart, data-based financial decisions.

Create & implement a financial budget to ensure profitability; cash flow forecast and budget for profit; a system for keeping on track including regular review of key reports.



Pillar 6: Create Customer Care Champions

Leverage the elements of amazing customer service and differentiate your business.

Evaluate your current customer service solution and where/how to make improvements.

Determine how to effectively train your customer service representatives; your customer service strategy; what protocols and key performance indicators to implement.

Create & implement a customer service delivery system to ensure consistent delivery and quality control.

Pillar 7: Plan for Growth

Get the tools and resources to build a strategic plan to guide your company and everyone in it toward your definition of success and growth and propel you towards achieving your vision.

Create & implement goals and targets for 5 years, 3 years, 1 year and a 90-day ACTION plan.

Pillar 8: Go to Market

Get the tools and resources to successfully implement an appropriate marketing program to grow your business.

Understand the importance of marketing on your business; the various elements of marketing and how they interrelate to achieve desired outcomes.

Create & implement a powerful, formal marketing program for your business within 90 days.

Pillar 9: Create Systems for Success

Realize the benefits of systemizing your business through processes, procedures and technology and get tools and resources, such as forms, templates, and standard documents, to successfully systemize your business for ultimate success and profitability.

Understand how to develop policies as the foundation of your systems; how documented processes and procedures create consistency and success.

Create & implement workflows for the functional areas of your business and implement systems that save time, money, and energy.

Pillar 10: Enjoy Business Freedom

Learn about exit strategies and move to the next phase of your working life or prepare for unexpected interruptions.

Identify enhancements and remove barriers even if you have no plan to sell.

Maximize the value of your business.

Create & implement a strategy and exit plan and get to know tax implications.

GET STARTED



Beth Dobkin, Director of Business Coaching Services will get your program set up and scheduled.

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